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Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	-----X	
	:	
In re	:	
	:	Case No.
LEHMAN BROTHERS INC.,	:	
	:	08-01420 (JMP) (SIPA)
Debtor.	:	
	-----X	

**NOTICE OF AGENDA OF HEARING ON MOTIONS IN CONNECTION WITH RULE
60(b) AND RELATED MOTIONS AND ADVERSARY PROCEEDINGS
SCHEDULED FOR SEPTEMBER 10, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. MOTIONS IN LIMINE / MOTIONS TO EXCLUDE:

1. Motion in Limine of Movants for an Order Excluding the Expert Testimony of Professor Paul Pfleiderer [**Case No. 08-13555, Docket No. 8015; Case No. 08-1420, Docket No. 2957**]

Responses Received:

- A. Opposition of BCI to the Motion in Limine [**Case No. 08-13555, Docket No. 8467; Case No. 08-1420, Docket No. 3146**]

Related Documents:

- B. Reply Memorandum in Support of the Motion in Limine [**Case No. 08-13555, Docket No. 10354; Case No. 08-1420, Docket No. 3501**]

Status: This matter is going forward.

2. Motion in Limine of BCI for an Order Excluding the Expert Testimony of John P. Garvey, Mark E. Slattery, Joseph Schwaba, John J. Schneider, John J. Olvany, Harrison J. Goldin, and Professor Mark E. Zmijewski [**Case No. 08-13555, Docket No. 8510; Case No. 08-1420, Docket No. 3162**]

Responses Received:

- A. Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10351; Case No. 08-1420, Docket No. 3498**]
- B. Declaration of Jayant W. Tambe in Support of Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10352; Case No. 08-1420, Docket No. 3499**]

Related Documents:

- C. Reply Memorandum in Further Support of Motion in Limine [**Case No. 08-13555, Docket No. 10806; Case No. 08-1420, Docket No. 3564**]

- D. Declaration of Hamish Hume in Support of Reply Memorandum in Further Support of Motion in Limine [**Case No. 08-13555, Docket No. 10807; Case No. 08-1420, Docket No. 3565**]

Status: This matter is going forward.

3. Motion in Limine of BCI for an Order Excluding the Expert Testimony of Daniel McIsaac Regarding LBI's Obligations Under SEC Rules 15c3-1, 15c3-3 and/or the Securities Investor Protection Act [**Case No. 08-13555, Docket No. 8482; Case No. 08-1420, Docket No. 3156**]

Responses Received:

- A. Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10270; Case No. 08-1420, Docket No. 3484**]
- B. Declaration of Neil J. Oxford in Support of the Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10271; Case No. 08-1420, Docket No. 3485**]

Related Documents:

- C. Proposed Order Granting BCI's Motion in Limine [**Case No. 08-13555, Docket No. 8486**]
- D. Reply Memorandum in Further Support of Motion in Limine [**Case No. 08-13555, Docket No. 10803; Case No. 08-1420, Docket No. 3563**]

Status: This matter is going forward.

4. Motion in Limine of BCI for an Order Excluding the Expert Testimony of Daniel McIsaac Relating to Exchange-Traded Derivatives ("ETDs") and ETD Margin [**Case No. 08-13555, Docket No. 8481; Case No. 08-1420, Docket No. 3155**]

Responses Received:

- A. Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10268; Case No. 08-1420, Docket No. 3482**]
- B. Declaration of Neil J. Oxford in Support of the Memorandum of Movants in Opposition to the Motion in Limine [**Case No. 08-13555, Docket No. 10269; Case No. 08-1420, Docket No. 3483**]

Related Documents:

- C. Exhibit 1 to the Motion in Limine - Expert Report of Daniel McIsaac
[**Case No. 08-13555, Docket No. 8483**]
- D. Exhibit 2 to the Motion in Limine - McIsaac Dep. Tr. (Apr. 6, 2010)
(REDACTED) [**Case No. 08-13555, Docket No. 8484**]
- E. Proposed Order Granting BCI's Motion in Limine [**Case No. 08-13555,
Docket No. 8485**]
- F. Reply Memorandum in Further Support of Motion in Limine [**Case No.
08-13555, Docket No. 10801; Case No. 08-1420, Docket No. 3561**]
- G. Declaration of Hamish Hume in Support of Reply Memorandum in
Further Support of Motion in Limine [**Case No. 08-13555, Docket No.
10802; Case No. 08-1420, Docket No. 3562**]

Status: This matter is going forward.

Dated: New York, New York
September 9, 2010

JONES DAY

/s/ William J. Hine
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William J. Hine

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